

Ref.: NSE/LIST/34

March 06, 2018

The Company Secretary  
MMP Industries Limited  
211, Shrimohini 345  
Kingsway  
Nagpur – 440 001

**Kind Attn: Mr. Chandrakant Nimje**

Dear Sir,

**Re: In-principle approval for Initial Public Issue of 45,00,000 Equity Shares of face value of Rs. 10/- each fully paid up of MMP Industries Limited**

This has with reference to the application received from MMP Industries Limited for the proposed public issue of the Company. The Company has requested to the Exchange to grant an in-principle approval for listing its equity shares of on EMERGE platform of the exchange.

The Draft Red Herring Prospectus appears to be in order subject to the compliance of the relevant guidelines issued by the Ministry of Finance, Government of India, SEBI, applicable provisions under the SC(R)A and rules framed there under and the Companies Act, 2013.

You have been permitted to use the name of the National Stock Exchange of India Limited in the Offer Document in respect of the proposed public issue of equity shares provided the company prints the Disclaimer Clause as given below in the Offer Document after the SEBI disclaimer clause. The in-principle approval is subject to adequate disclosures to be made in the Offer Document with respect to the above mentioned points.

**“As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/34 dated March 06, 2018 permission to the Issuer to use the Exchange’s name in this Offer Document as one of the stock exchanges on which this Issuer’s securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer’s securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.**

**Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or inconnection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.”**



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You may insert the following lines in the advertisements instead of the entire disclaimer clause:

**"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".**

Please note that the approval given by us should not in any way be deemed or construed that the draft Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this draft offer document; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project.

The proposed issue can open for subscription within a period of 12 months from the date of issuance of this letter.

Yours faithfully,  
For **National Stock Exchange of India Limited**

Hiren Shah  
Manager

CC:

| <b>Book Running Lead Manager to the Issue</b>   | <b>Registrar to the Issue</b>  |
|---|--|
| <b>Guiness Corporate Advisors Private Limited</b><br>18, Deshapriya Park Road<br>Kolkata – 700 026, West Bengal<br>Tel: (+91 33) 3001 5555<br>Fax: (+91 33) 3001 5531 | <b>Bigshare Services Private Limited</b><br>1st Floor, Bharat Tin Works Building,<br>Opposite Vasant Oasis, Makwana Road,<br>Marol, Andheri – East<br>Mumbai 400 059<br>Tel: (+91 22) 6263 8200<br>Fax: (+91 22) 6263 8299 |