



**MUKESH PARAKH & ASSOCIATES
COMPANY SECRETARIES**

203, Level 2, Manomay Plaza, 272, Central Bazar Road,
Ramdaspeth, Nagpur - 440010, Maharashtra
+91 712 2434703 / 9371234703 E-mail ID csmukesh@live.com

CERTIFICATE

MMP Industries Limited
CIN : L 32300 MH 1973 PLC 030813
Registered Office: 211, Shri Mohini,
345, Kingsway, Nagpur 440001, MH, IN

Name of the Company	:	MMP Industries Limited
Company Identification Number (CIN)	:	L 32300 MH 1973 PLC 030813
ISI Number (ISIN)	:	INE511Y01018
Authorised (Nominal) Share Capital	:	INR 20,00,00,000/-
Issued, Subscribed & Paid-up Share Capital	:	INR 16,93,50,750/-

We have examined the Register of Members, Beneficiary details furnished by the Registrar & Share Transfer Agent, Depositories namely NSDL and CDSIL and other records / documents maintained by the Company – **MMP Industries Limited** ('the Company') for issuing this Certificate for the **First Quarter (Q-1)** ended **30 June 2018** in accordance with Circular No. D&CC/FITTC/CIR-16/2002 Dated 31 December 2002 (as amended) issued by the Securities and Exchange Board of India ('SEBI') and pursuant to Regulation 55A of SEBI (Depositories & Participants) (Second Amendment) Regulations, 2003 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we enclose herewith our report [Reconciliation of Share Capital Audit for the First Quarter (Q-1) ended 30 June 2018] of even date.

Signed and Issued on Tuesday, the 17 July 2018 at Nagpur.

For M/s. Mukesh Parakh & Associates
Company Secretaries

CS Mukesh D. Parakh
Proprietor
Company Secretary in Practice
M No. FCS –4343, CoP No. 13693



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**RECONCILIATION OF SHARE CAPITAL AUDIT
FOR THE FIRST QUARTER (Q-1) ENDED 30 JUNE 2018**

1	For First Quarter (Q-1) ended on	:	30 June 2018	
2	ISIN	:	INE511Y01018	
3	Face Value of Equity Shares	:	₹ 10/- (₹ Ten) each	
4	Name of the Company	:	MMP Industries Limited	
5	Registered Office Address	:	211, Shri Mohini, 345, Kingsway, Nagpur 440001, Maharashtra, India	
6	Correspondence Address	:	211, Shri Mohini, 345, Kingsway, Nagpur 440001, Maharashtra, India	
7	Telephone & Fax Nos	:	Tel Nos. +91 712 2524645 / 2533585 Fax No. +91 712 2530461	
8	E-Mail Address (ID) of the Company	:	companysecretary@mmpil.com	
9	Name(s) of the Stock Exchanges where the Company's securities are listed	:	NSE EMERGE – SME Platform of National Stock Exchange of India Limited	
			Number of Equity Shares	% to Total Issued Capital
10	Issued Capital*	:	16935075	100.00
11	Listed Capital (Exchange-wise) - NSE EMERGE – SME Platform of National Stock Exchange of India Limited	:	16935075	100.00
12	Held in Dematerialised form in CDSIL	:	8766700	51.77
13	Held in Dematerialised form in NSDL	:	8168375	48.23
14	Physical	:	0	0.00
15	Total (12+13+14)	:	16935075	100.00
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	:	Nil, Hence Not Applicable	

* Excludes 33500 Equity Shares, allotted to Maharashtra Industrial Exports Private Limited on 30 March 1996, which were cancelled on 31 August 2009, in order to cancel the cross shareholding on amalgamation, pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble High Court of Judicature at Bombay, vide its Order dated 13 February 2009,



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17. Certifying the details of changes in share capital during the quarter under consideration as per table below :-

Particulars (Rights, Bonus, Preferential Issue, ESOPs. Amalgamation Conversion, Buyback, Capital Reduction, Forfeiture, Any other	Number of Shares	Applied / not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSIL	Whether intimated to NSDL	In-principal Approval pending for stock exchange (Specify names
Initial Public Offer (IPO)	4500000	Already Applied and Approved for Listing	NSE EMERGE – SME Platform of National Stock Exchange of India Limited	YES	YES	In-principal approval of NSE EMERGE – SME Platform of National Stock Exchange of India Limited for Listing and Trading of Equity Shares in the Capital of the Company Effective 12 April 2018
18	Register of Members is updated (Yes / No) If not, updated-up to which date ?			:	Yes	
19	Reference of previous quarter with regards to excess dematerialised shares, if any			:	Not Applicable	
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter ? If not, reason, why ?			:	Not Applicable	

21. Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay :-

Total No. of demat requests	No. of requests	Number of Shares	Reasons for delay
Confirmed after 21 days	Nil, Hence Not Applicable		
Pending for more than 21 days	Nil, Hence Not Applicable		



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22	Name, Telephone & Fax No. of Compliance Officer of the Company	:	CS Chandrakant Shivshankar Nimje Company Secretary & Compliance Officer Tel : +91 712 2524645 / 2533585 Fax : +91 712 2530461
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor (Practicing Company Secretary)	:	CS Mukesh D. Parakh Company Secretary in Practice Proprietor M/s. Mukesh Parakh & Associates Company Secretaries # 203, Level 2, Manomay Plaza, 272, Central Bazar Road, Ramdaspath, Nagpur 440010, Maharashtra, India e-mail id : csmukesh@live.com Contact : +91 712 2434703 / +91 9371234703 Membership No. FCS – 4343 Certificate of Practice No. 13693
24	Appointment of Common Agency for Share Registry work, if yes (Name & Address)	:	Yes, Effective 13 April 2018 Bigshare Services Private Limited 1 st Floor, Bharat Tin Works Building, Makwana Road, Marol, Andheri (East), Mumbai 400059, Maharashtra, India Tel / Fax No. : +91 022 62638200 / 99 e-mail id : info@bigshareonline.com Website : http://www.bigshareonline.com
25	Any other detail that the Auditor may like to provide (e.g. BIFR Company, Listing / De-listing of Shares on / from Stock Exchanges, Company changed its Name, etc.)	:	Nil, Hence Not Applicable

Signed and Issued on Tuesday, the 17 July 2018 at Nagpur.

For M/s. Mukesh Parakh & Associates
Company Secretaries

CS Mukesh D. Parakh
Proprietor
Company Secretary in Practice
M No. FCS –4343, CoP No. 13693



Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU.

Date :16/07/2018

MMP INDUSTRIES LIMITED
211 SHRIMOHINI
345 KINGSWAY
NAGPUR 440001

Kind Attn : CS Chandrakant Nimje

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2018 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 01/04/2018	Shareholding as on 30/06/2018
Shares in Demat mode with NSDL	4653570	8168375
Shares in Demat mode with CDSL	7781505	8766700
Shares in Physical mode	0	0
Total	12435075	16935075

Also we hereby confirm the following :

- 1] The Register of Members is updated as on 30.06.2018
- 2] No demat request have been received for the period 01.04.2018 to 30.06.2018
- 3] The Company has received in-principal approval for listing and trading of 16935075 Equity Shares in the Capital of the Company from National Stock Exchange of India Limited at its SME Platform - NSE EMERGE effective 12 April 2018.
- 4] There is no further issue of shares by the Company as on 30 June 2018.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Authorised Signatory



CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059.
Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com
Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.